

STELLARUS PRESS

Money Tracker

The Expense Tracking Workbook

SIMPLIFIED EDITION

free from gatheringwhatmatters.com

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FORTHRECORDWORKBOOKS.COM

Money Tracker

The Expense Tracking Workbook

A steady, private place to record what you spend —
in your own words, while it's clear.

A Money Tracker Workbook · Stellarus Press

Written by Kristin Smith, J.D., M.B.A.

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Money Tracker: The Expense Tracking Workbook

First Edition

fortherecordworkbooks.com · stellaruspress.com

AI Disclosure: This work was authored with the assistance of advanced artificial intelligence systems.

This workbook is offered as an organizational aid for personal use. It is not a substitute for legal, tax, financial, accounting, or other professional advice. Please consult appropriate professionals for guidance specific to your situation.

This is a personal record. Consider keeping it somewhere private and safe.

THIS WORKBOOK

Belongs to

Your name

It tracks expenses related to

A business, a project, a claim, a trip, or a season of life

Period covered

From

to

To

There's more on choosing a purpose — and how to use these pages — on the next spread.

This workbook is a private place to record what you spend — what it was, who you paid, how much, and why. You don't need to be an accountant to use it. Simply write down each expense while it's fresh, and note where the receipt lives so you can find it later.

I Name your purpose

Decide up front what this book is for — one business, one project, a claim or case, a trip, or simply a season of life. Note it on the ownership page. A clear purpose makes every entry easier to write and far easier to use later.

2 Two expenses per spread

Each left page holds two expense entries: what you bought, who you paid, how much, and why. Use the facing page for any notes about those two entries — context, reminders, reimbursement notes, or questions for later.

3 Record while it's fresh

A short note made close in time beats reconstructing it from memory. You don't need to be precise to the penny — start with the date, who you paid, the amount, and what it was for.

4 Keep the receipt's address

You don't have to keep every receipt in this book. Just note where each one lives — a folder, a photo, an email search term, an app, or a cloud folder — so you can find it again when you need it.

● A Few Examples

WORDS YOU MIGHT USE

These are only prompts — there are no right answers. Use whatever language fits your expenses, in your own words.

WHO YOU PAID

a store or business · a person · a website or app · a contractor · a landlord · a utility · a clinic or office · a subscription

WHAT IT WAS FOR

supplies · a tool or service · travel or fuel · a meal · rent or a bill · a repair · a fee · a gift · childcare · a medical cost

REASON FOR THE EXPENSE

for work · for a client or project · reimbursable · shared or split · a one-time need · part of a claim or case · personal

WHERE A RECEIPT LIVES

an envelope or folder · phone photos · an email (with a search term) · a banking or expense app · a cloud or computer folder · “none yet”

NOTES YOU MIGHT KEEP

who to ask for reimbursement · what a charge covered · a confirmation number · a question to follow up · how it was split

What's Inside

THE TWO SECTIONS

01 Your Expenses

Recording one expense at a time — what it was, who you paid, how much, and why

02 Receipt & Records Log

Where each receipt lives — and what it shows or confirms

ROOM TO GROW

More Space

Extra expense entries and receipt records for when life adds more

Free-form Overflow

A flexible place for anything that doesn't fit neatly on a form

ALSO INSIDE

Begins with *How to Use This Workbook* and *A Few Examples*. Closes with a *Spending Summary*, a *Reimbursement & Follow-Up Tracker*, and *Notes*.



SECTION ONE

Your Expenses

What you spent, recorded clearly

This is the heart of the workbook. Each entry is a calm, neutral place to record one expense — what it was, who you paid, how much, and why — in your own words. Two entries sit on the left page; the facing page is open for any notes about them.

● Expense Index

A MAP OF WHAT YOU'VE SPENT

A running list of your expenses. Fill this in as you go, so you — or someone you trust — can find any entry in seconds.

NO.	DATE	PAID TO	AMOUNT
1			\$
2			\$
3			\$
4			\$
5			\$
6			\$
7			\$
8			\$
9			\$
10			\$
11			\$
12			\$
13			\$
14			\$
15			\$
16			\$
17			\$
18			\$
19			\$
20			\$
10			

● Expense Index

continued

NO.	DATE	PAID TO	AMOUNT
21			\$
22			\$
23			\$
24			\$
25			\$
26			\$
27			\$
28			\$
29			\$
30			\$
31			\$
32			\$
33			\$
34			\$
35			\$
36			\$
37			\$
38			\$
39			\$
40			\$

● Expense Index

continued

NO.	DATE	PAID TO	AMOUNT
41			\$
42			\$
43			\$
44			\$
45			\$
46			\$
47			\$
48			\$
49			\$
50			\$
51			\$
52			\$
53			\$
54			\$
55			\$
56			\$
57			\$
58			\$
59			\$
60			\$

● Expense Index

continued

NO.	DATE	PAID TO	AMOUNT
61			\$
62			\$
63			\$
64			\$
65			\$
66			\$
67			\$
68			\$
69			\$
70			\$
71			\$
72			\$
73			\$
74			\$
75			\$
76			\$
77			\$
78			\$
79			\$
80			\$

● Expense Entries

RECORD CLEARLY, UNDERSTAND FULLY

Expense No. 1

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 2

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 1 and No. 2. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

● Expense Entries

RECORD CLEARLY, UNDERSTAND FULLY

Expense No. 3

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 4

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 3 and No. 4. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

● Expense Entries

RECORD CLEARLY, UNDERSTAND FULLY

Expense No. 5

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 6

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 5 and No. 6. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

● Expense Entries

RECORD CLEARLY, UNDERSTAND FULLY

Expense No. 7

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 8

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 7 and No. 8. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

● Expense Entries

RECORD CLEARLY, UNDERSTAND FULLY

Expense No. 9

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 10

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 9 and No. 10. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

● Expense Entries

RECORD CLEARLY, UNDERSTAND FULLY

Expense No. 11

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 12

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 11 and No. 12. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

● Expense Entries

RECORD CLEARLY, UNDERSTAND FULLY

Expense No. 13

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 14

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 13 and No. 14. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

Expense No. 15

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 16

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 15 and No. 16. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

● Expense Entries

RECORD CLEARLY, UNDERSTAND FULLY

Expense No. 17

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 18

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 17 and No. 18. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

Expense No. 19

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 20

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 19 and No. 20. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

● Expense Entries

RECORD CLEARLY, UNDERSTAND FULLY

Expense No. 21

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 22

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 21 and No. 22. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

Expense No. 23

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 24

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 23 and No. 24. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

Expense No. 25

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 26

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 25 and No. 26. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

● Expense Entries

RECORD CLEARLY, UNDERSTAND FULLY

Expense No. 27

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 28

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 27 and No. 28. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

Expense No. 29

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 30

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 29 and No. 30. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

Expense No. 31

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 32

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 31 and No. 32. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

Expense No. 33

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 34

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 33 and No. 34. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

Expense No. 35

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 36

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 35 and No. 36. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

Expense No. 37

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 38

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 37 and No. 38. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

● Expense Entries

RECORD CLEARLY, UNDERSTAND FULLY

Expense No. 39

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 40

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 39 and No. 40. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

● Expense Entries

RECORD CLEARLY, UNDERSTAND FULLY

Expense No. 41

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 42

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 41 and No. 42. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

● Expense Entries

RECORD CLEARLY, UNDERSTAND FULLY

Expense No. 43

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 44

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 43 and No. 44. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

● Expense Entries

RECORD CLEARLY, UNDERSTAND FULLY

Expense No. 45

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 46

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 45 and No. 46. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

● Expense Entries

RECORD CLEARLY, UNDERSTAND FULLY

Expense No. 47

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 48

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 47 and No. 48. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

Expense No. 49

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 50

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 49 and No. 50. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

Expense No. 51

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 52

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 51 and No. 52. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

Expense No. 53

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 54

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 53 and No. 54. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

● Expense Entries

RECORD CLEARLY, UNDERSTAND FULLY

Expense No. 55

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 56

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 55 and No. 56. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

● Expense Entries

RECORD CLEARLY, UNDERSTAND FULLY

Expense No. 57

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 58

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 57 and No. 58. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

Expense No. 59

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 60

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 59 and No. 60. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

● Expense Entries

RECORD CLEARLY, UNDERSTAND FULLY

Expense No. 61

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 62

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 61 and No. 62. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

● Expense Entries

RECORD CLEARLY, UNDERSTAND FULLY

Expense No. 63

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 64

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 63 and No. 64. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

● Expense Entries

RECORD CLEARLY, UNDERSTAND FULLY

Expense No. 65

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 66

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 65 and No. 66. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

● Expense Entries

RECORD CLEARLY, UNDERSTAND FULLY

Expense No. 67

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 68

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 67 and No. 68. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

Expense No. 69

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 70

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 69 and No. 70. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

● Expense Entries

RECORD CLEARLY, UNDERSTAND FULLY

Expense No. 71

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 72

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 71 and No. 72. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

Expense No. 73

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 74

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 73 and No. 74. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

● Expense Entries

RECORD CLEARLY, UNDERSTAND FULLY

Expense No. 75

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 76

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 75 and No. 76. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

● Expense Entries

RECORD CLEARLY, UNDERSTAND FULLY

Expense No. 77

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 78

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 77 and No. 78. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

● Expense Entries

RECORD CLEARLY, UNDERSTAND FULLY

Expense No. 79

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 80

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 79 and No. 80. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.



SECTION TWO

Receipt & Records Log

Where a receipt lives — and what it shows

Some expenses will have no receipt; others may have several. This log keeps them separate, so a single record — a receipt, an invoice, a confirmation — can be noted along with where it lives and what it covers, without crowding your entries.

Receipt No. 1 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

Receipt No. 2 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

Receipt No. 3 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

Receipt No. 4 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

Receipt No. 5 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

Receipt No. 6 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

● Receipt & Records Log

continued

Receipt No. 7 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

Receipt No. 8 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

Receipt No. 9 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

Receipt No. 10 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

● Receipt & Records Log

continued

Receipt No. 11 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

Receipt No. 12 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

Receipt No. 13 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

Receipt No. 14 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

continued

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

DATE OF RECEIPT

WHERE IS THE RECEIPT STORED?

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

DATE OF RECEIPT _____

WHERE IS THE RECEIPT STORED?

Receipt No. 17 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

Receipt No. 18 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

● Receipt & Records Log

continued

Receipt No. 19 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

Receipt No. 20 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

Receipt No. 21 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

Receipt No. 22 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

Receipt No. 23 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

Receipt No. 24 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

Receipt No. 25 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

Receipt No. 26 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

● Receipt & Records Log

continued

Receipt No. 27 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

Receipt No. 28 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

Receipt No. 29 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

Receipt No. 30 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

● Receipt & Records Log

continued

Receipt No. 31 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

Receipt No. 32 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?



ROOM TO GROW

More Space

Because life keeps adding more

No workbook ever has quite enough room. The pages that follow are extra expense entries and receipt records — for the costs you remember later, and the way life keeps adding more.

● Expense Entries

RECORD CLEARLY, UNDERSTAND FULLY

Expense No. 81

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

Expense No. 82

AMOUNT \$ _____

DATE

ITEM OR SERVICE

PAID TO

Business, person, website, app, or organization

REASON FOR EXPENSE

RECEIPT LOCATION

Envelope, folder, email search, phone photo, app, cloud folder, or "none yet"

● Notes for Expense Entries

continued

For Expense No. 81 and No. 82. Use this page for details, context, reminders, reimbursement notes, receipt notes, questions, or anything else you may want to remember later.

Receipt No. 33 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

Receipt No. 34 Related Expense No(s). _____

RECEIPT NAME / SHORT DESCRIPTION

WHAT DOES THIS RECEIPT COVER?

AMOUNT

DATE OF RECEIPT

\$ _____

WHERE IS THE RECEIPT STORED?

ROOM TO GROW

Free-form Overflow

Anything that doesn't fit a form

For anything that touches more than one place, or doesn't fit a form at all
— a thought, a loose end, a note to your future self. Use these pages
however helps.

For anything that touches more than one place, or doesn't fit a form at all. Use it however helps.

Note 1

RELATES TO ☐ An expense ☐ A receipt ☐ Something else

TITLE / ITEM

AMOUNT / DETAIL

NOTES

Note 2

RELATES TO ☐ An expense ☐ A receipt ☐ Something else

TITLE / ITEM

AMOUNT / DETAIL

NOTES

Note 3

RELATES TO ☐ An expense ☐ A receipt ☐ Something else

TITLE / ITEM

AMOUNT / DETAIL

NOTES

Note 4

RELATES TO ☐ An expense ☐ A receipt ☐ Something else

TITLE / ITEM

AMOUNT / DETAIL

NOTES

Note 5

RELATES TO ☐ An expense ☐ A receipt ☐ Something else

TITLE / ITEM

AMOUNT / DETAIL

NOTES

Note 6

RELATES TO ☐ An expense ☐ A receipt ☐ Something else

TITLE / ITEM

AMOUNT / DETAIL

NOTES

Note 7

RELATES TO ☐ An expense ☐ A receipt ☐ Something else

TITLE / ITEM

AMOUNT / DETAIL

NOTES

Note 8

RELATES TO ☐ An expense ☐ A receipt ☐ Something else

TITLE / ITEM

AMOUNT / DETAIL

NOTES

Note 9

RELATES TO ☐ An expense ☐ A receipt ☐ Something else

TITLE / ITEM

AMOUNT / DETAIL

NOTES

Note 10

RELATES TO ☐ An expense ☐ A receipt ☐ Something else

TITLE / ITEM

AMOUNT / DETAIL

NOTES

Note 11

RELATES TO ☐ An expense ☐ A receipt ☐ Something else

TITLE / ITEM

AMOUNT / DETAIL

NOTES

Note 12

RELATES TO ☐ An expense ☐ A receipt ☐ Something else

TITLE / ITEM

AMOUNT / DETAIL

NOTES

Note 13

RELATES TO ☐ An expense ☐ A receipt ☐ Something else

TITLE / ITEM

AMOUNT / DETAIL

NOTES

Note 14

RELATES TO ☐ An expense ☐ A receipt ☐ Something else

TITLE / ITEM

AMOUNT / DETAIL

NOTES

Note 15

RELATES TO ☐ An expense ☐ A receipt ☐ Something else

TITLE / ITEM

AMOUNT / DETAIL

NOTES

Note 16

RELATES TO ☐ An expense ☐ A receipt ☐ Something else

TITLE / ITEM

AMOUNT / DETAIL

NOTES

Note 17

RELATES TO ☐ An expense ☐ A receipt ☐ Something else

TITLE / ITEM

AMOUNT / DETAIL

NOTES

Note 18

RELATES TO ☐ An expense ☐ A receipt ☐ Something else

TITLE / ITEM

AMOUNT / DETAIL

NOTES

Note 19

RELATES TO ☐ An expense ☐ A receipt ☐ Something else

TITLE / ITEM

AMOUNT / DETAIL

NOTES

Note 20

RELATES TO ☐ An expense ☐ A receipt ☐ Something else

TITLE / ITEM

AMOUNT / DETAIL

NOTES

● Spending Summary

THE BIGGER PICTURE, MONTH BY MONTH

Sometimes the shape of your spending is only clear from a distance. Note your totals here, period by period, so patterns become easier to see.

MONTH / PERIOD	WHAT IT MOSTLY WENT TO	TOTAL
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____

Patterns I've noticed

Anything that seems to repeat, climb, or surprise you.

● Spending Summary

continued

MONTH / PERIOD	WHAT IT MOSTLY WENT TO	TOTAL
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____
		\$ _____

Anything still open — money to be paid back, a charge to question, a record to chase. Check each off as it's settled.

DONE	ITEM / NEXT STEP	RELATED EXP.	AMOUNT
☐			\$
☐			\$
☐			\$
☐			\$
☐			\$
☐			\$
☐			\$
☐			\$
☐			\$
☐			\$
☐			\$
☐			\$
☐			\$



ABOUT THE AUTHOR

Kristin Smith, J.D., M.B.A.

Kristin is the founder of Stellarus Intelligence and the publisher behind Stellarus Press. She writes and builds at the intersection of law, technology, and everyday life — making approachable tools for the things that matter.

She is the author of the *Money Tracker Workbooks* series and the *Write It Down* series, among others. She believes the most useful thing a person can keep is a clear, calm record — written down before it's needed.

*“The clearest record is the one you start
today.”*

Money Tracker

The Expense Tracking Workbook

A Money Tracker Workbook · by Stellarus Press · fortherecordworkbooks.com

Empowering you to better understand — and navigate — your spending through
clear records and AI literacy.